



PFSPL/2022-23/BSE/49

To,

BSE Limited  
1<sup>st</sup> Floor, P.J Towers,  
Dalal Street,  
Mumbai – 40001.

**Subject: Outcome of the Board Meeting held on Saturday, 5th November 2022 - Disclosures pursuant to Regulation 54 of the SEBI LODR Regulations**

Dear Sir/Ma'am,

Pursuant to applicable provisions of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), this is to inform you that the Board of Directors of the Company at its Meeting held on **Saturday, 5th November 2022** at Ahmedabad has inter-alia, considered and approved the Unaudited Financial Results of the Company for the quarter and Half year ended 30<sup>th</sup> September 2022.

Please find enclosed herewith the following:

1. Disclosures pursuant to Regulation 54(2) and 54(3) related to asset cover.

This is for your information and record.

Thanking You,

Yours Faithfully,

For, Pahal Financial Services Private Limited


  
Nikita Sharma  
Company Secretary  
Memb. No. A38900





Date: 05-11-2022  
Place: Ahmedabad  
Enclosures:

1. Disclosures pursuant to Regulation 54(2) and 54(3) related to asset cover.

**PAHAL FINANCIAL SERVICES PVT. LTD**  
CIN NO. : U65910GJ1994PTC082668

 02717-479169

 [www.pahalfinance.com](http://www.pahalfinance.com)

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 Regd. Office : 7th Floor Binori B Square-2, Opp. Hathising Ni Vadi, Ambali-Iscon Road, Ahmedabad (Gujarat) - 380054

**Disclosures pursuant to Regulation 54 of SEBI (LODR) Regulations, 2015**

**1. Regulation 54(2)**

Pursuant to Regulation 54(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please note that all Listed Secured Non-Convertible Debentures issued by the company and outstanding as on 30th September 2022 are fully secured by exclusive charge of receivables.

**2. Regulation 54(3)**

Pursuant to Regulation 54(3) of SEBI (Listing Obligations and Disclosure Requirements), please note that all Listed Non-Convertible Debentures issued by the Company and outstanding as on 30th September 2022 and the Asset cover for the same is as available below:

Sr. No	ISIN	Issue Size (in crores)	Asset Cover (%)
1	INE514Q07288	40.00	110
2	INE514Q08013	6.00	Unsecured
3	INE514Q07171	34.00	110
4	INE514Q07155	28.20	110
5	INE514Q08021	15.00	Unsecured
6	INE514Q07189	13.40	110
7	INE514Q07205	17.10	110
8	INE514Q07270	60.00	110

Kindly take the same on record.

Thanking You,

Yours Faithfully,

For, Pahal Financial Services Private Limited

*Nikita*  
Nikita Sharma  
Company Secretary  
Memb. No. A38900



**PAHAL FINANCIAL SERVICES PVT. LTD**

CIN NO. : U65910GJ1994PTC082668

*Date - 05-11-2022*  
*Place - Ahmedabad*